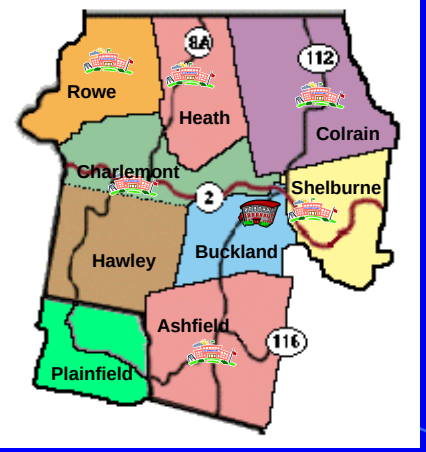


MOHAWK TRAIL REGIONAL SCHOOL DISTRICT

FY20 BUDGET PROPOSAL

Presented by:

Michael A. Buoniconti

Superintendent of Schools

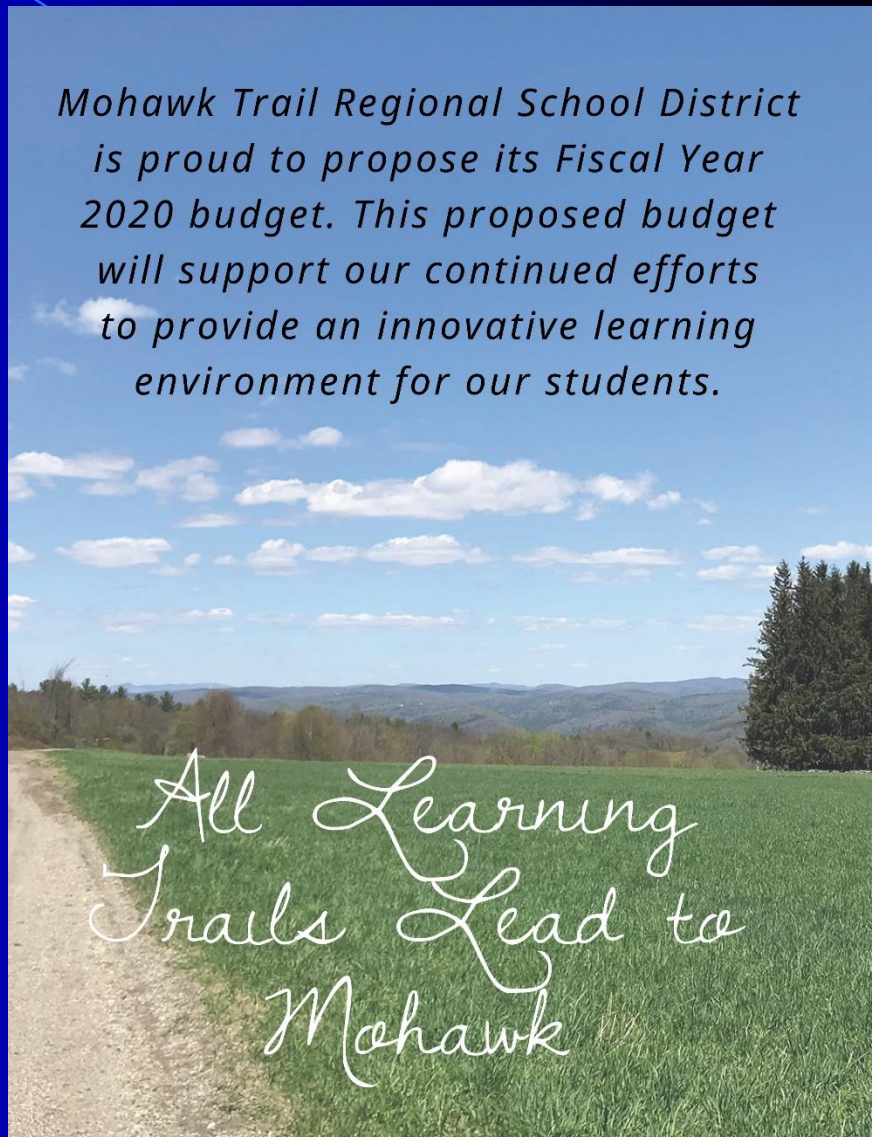
Mohawk Trail Regional School District

February 13, 2019

VISION AND MISSION

- **Vision:** **The Mohawk District is a community of happy and flourishing students who embrace diversity, have a passion for lifelong learning, and become responsible, engaged citizens.**

- **Mission:** **The Mohawk District will cultivate a student-centered learning environment where inspiring educators create engaging educational experiences while encouraging collaboration and creative problem solving.**



OUR SCHOOLS

Mohawk Trail Regional School

Reimagining & Redesigning the "Mohawk Experience"

Buckland Shelburne Elementary

Project-Based Learning

Sanderson Academy

Health & Wellness Focused

Colrain Central School

Service Learning Initiative

- Our schools share a common vision but have the freedom to create their own identity

STRATEGIC INITIATIVES

Strategic Initiatives

Inquiry-Based

Technology

Classroom-based formative, progress monitoring, summative, & student self- assessments

Interdisciplinary Unit Design

Inclusive Practices

Curriculum-Embedded Performance Assessments

Social-Emotional Curriculum

Supportive School Culture

District-wide Data Analysis

MOHAWK MS-HS MASS IDEAS

MASS IDEAS

ESSEX NORTH SHORE
AGRICULTURAL & TECHNICAL SCHOOL
2014

SEAL OF THE TOWN OF BARNSTABLE, MASS. 1639. ADOPTED MAY 4, 1899

SALEM

MOHAWK TRAIL REGIONAL
All Learning Trails Lead To Mohawk

MONUMENT MOUNTAIN REGIONAL HIGH SCHOOL
GRADES 9-12

- Mohawk among handful of districts awarded planning grant ($150,000) to innovate student experience

MOHAWK MS-HS MASS IDEAS

NEXT GENERATION LEARNING CHALLENGES

NGLC supports the educators who are reimagining public education

Imagine It: We invite people to apply what they already *know* about powerful learning to rethink what's possible in public education.

Create It: We invest in field-based innovators through competitive challenge grants and help them design and build next gen schools.

Live It: If educators are to bring next gen learning successfully to their students, they need to work within next gen professional learning environments as well.

Grow It: The only way next gen learning can grow is when our systems are designed to enable everyone—students through policy-makers—to do their best work, not by forcing change through mandates.

MOHAWK MS-HS MASS IDEAS

"This is a bad-ass move for our school, and we're super excited about that!"

Marisa Mendonsa, Co-Principal,
Mohawk Trail Regional School

"Imagine a school truly built around students and learning. Really imagine it." NGLC

ADVOCATING FOR OUR STUDENTS

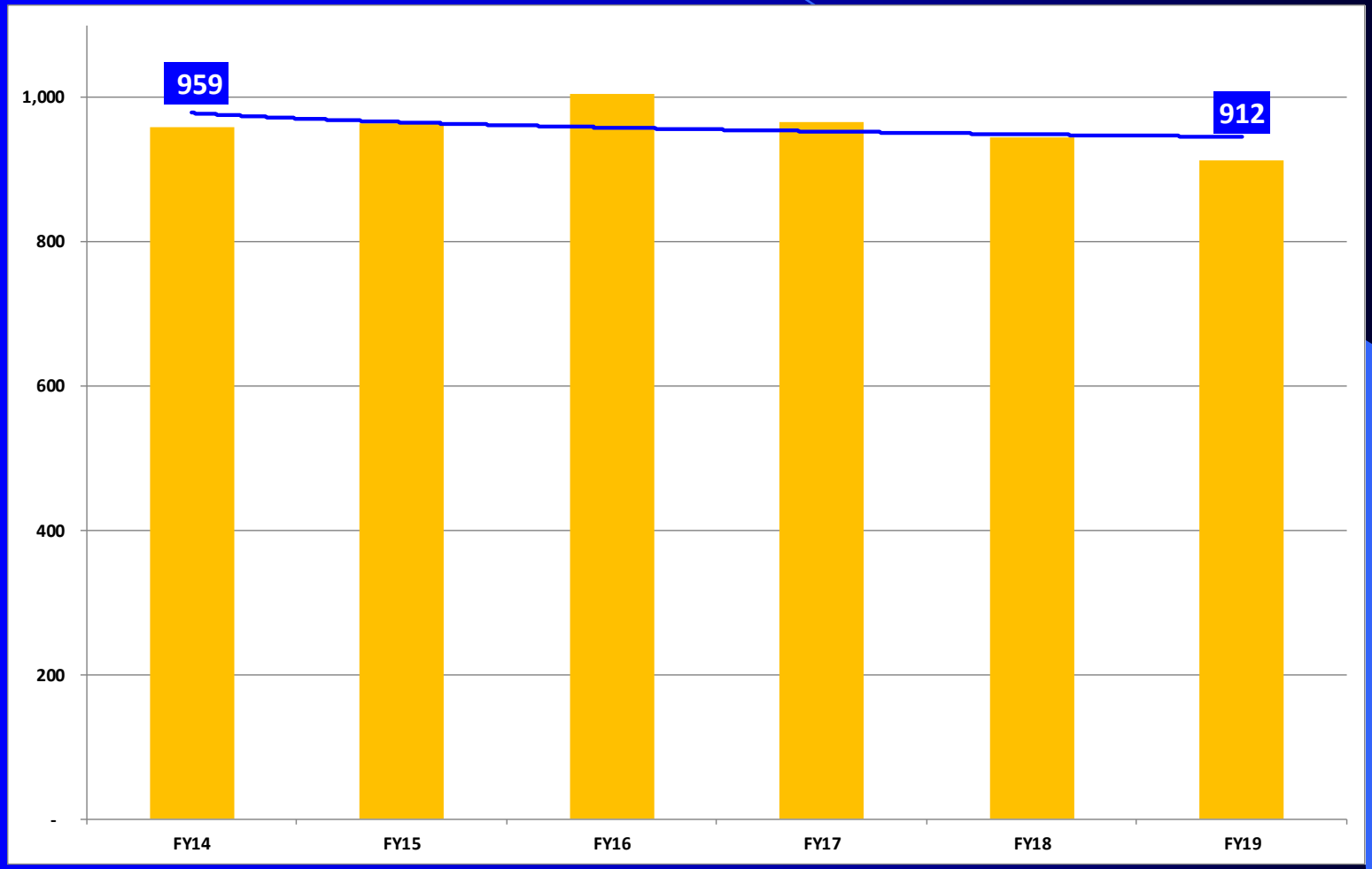
MASSACHUSETTS RURAL SCHOOLS COALITION

Rural Schools Coalition

Equity for Massachusetts Rural Schools, NOW!

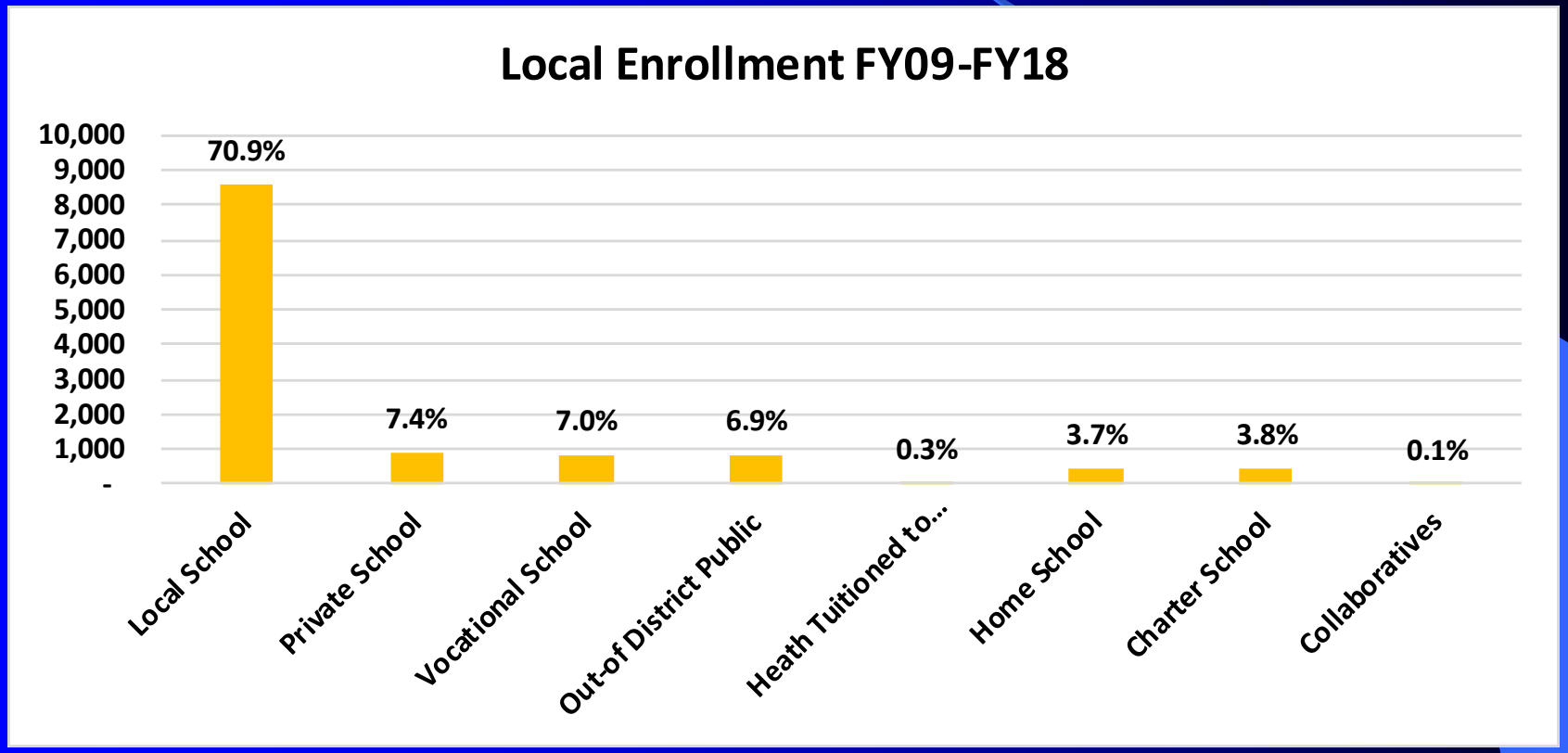
We're leading the charge toward educational equity & financial sustainability for Massachusetts rural public schools.

ENROLLMENT



- Projecting similar enrollment level in FY20

ENROLLMENT

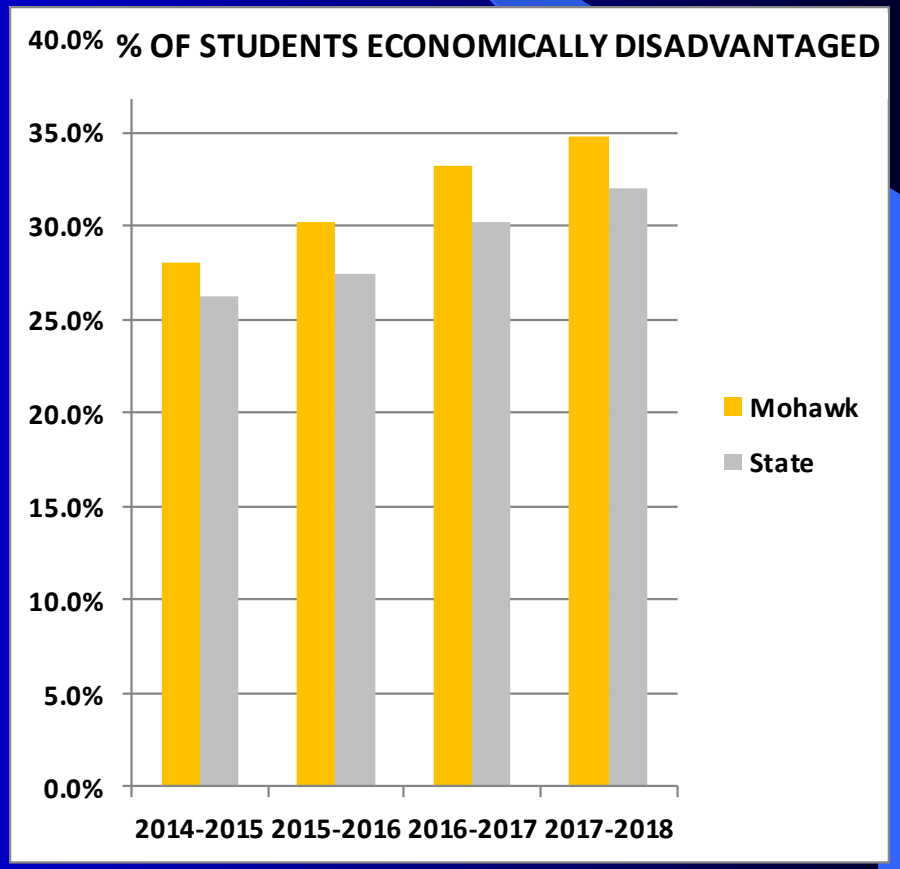


- Anticipate a continuation of this pattern in FY20

ENROLLMENT – ECONOMICALLY DISADVANTAGED

	2014-2015	2015-2016	2016-2017	2017-2018	4-Yr Avg
Mohawk	28.0%	30.2%	33.2%	34.8%	31.6%
State	26.3%	27.4%	30.2%	32.0%	29.0%

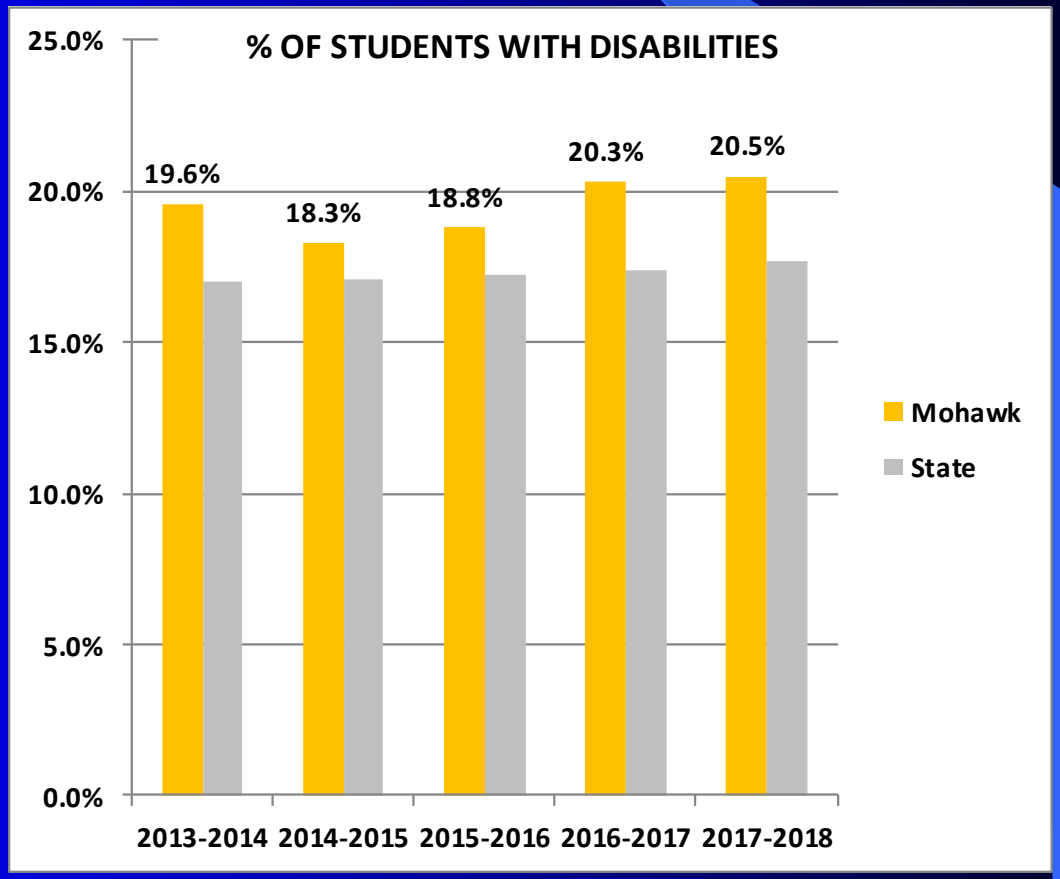
- An economically disadvantaged student is defined as one who is eligible for free or reduced-price meals under the National School Lunch and Child Nutrition Program.



ENROLLMENT – SPECIAL EDUCATION

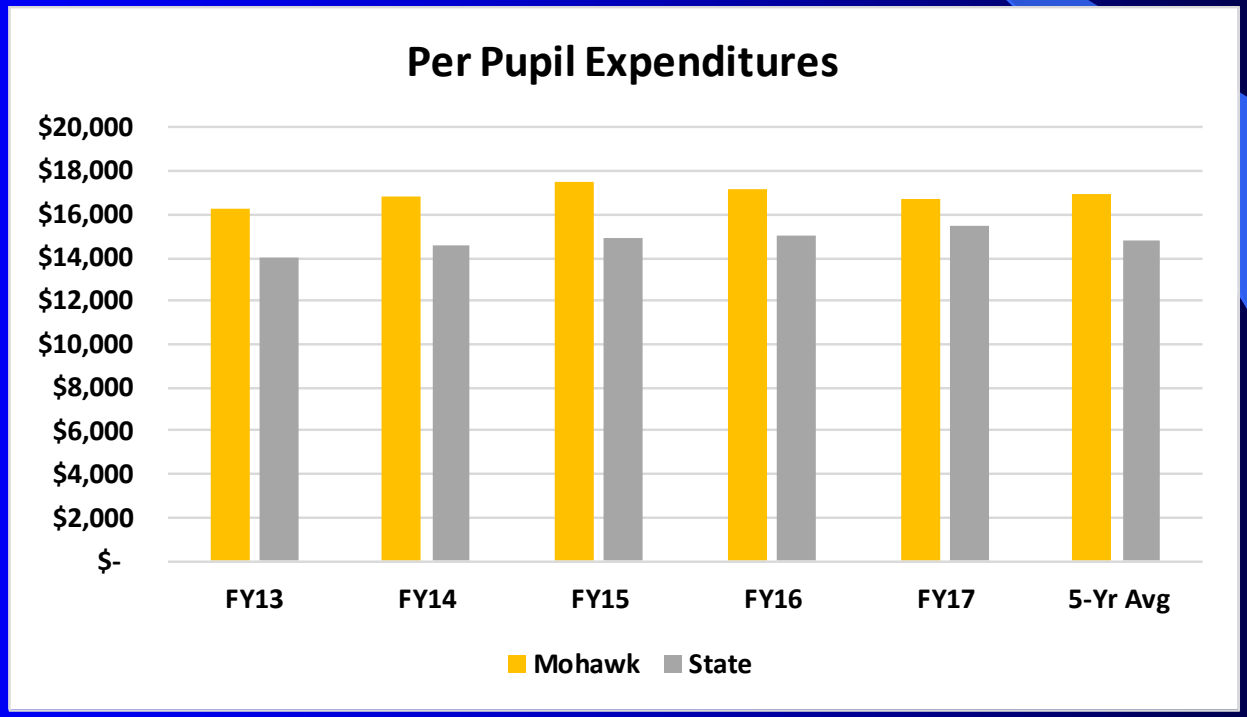
	2013-2014	2014-2015	2015-2016	2016-2017	2017-2018	5-Yr Avg
Mohawk	19.6%	18.3%	18.8%	20.3%	20.5%	19.5%
State	17.0%	17.1%	17.2%	17.4%	17.7%	17.3%

- Percentage of students with disabilities 2.2% higher than State over past 5 years



PER PUPIL EXPENDITURES

	FY13	FY14	FY15	FY16	FY17	5-Yr Avg
Mohawk	$ 16,273	$ 16,883	$ 17,492	$ 17,171	$ 16,774	$16,918.55
State	$ 14,023	$ 14,521	$ 14,942	$ 14,970	$ 15,459	$14,782.92



- Similar to other rural public school districts, Mohawk's cost per pupil is approx. $2,000 more than the State average

STAFFING LEVELS

District Staffing 2016-2018

Massachusetts Department of Elementary & Secondary Education

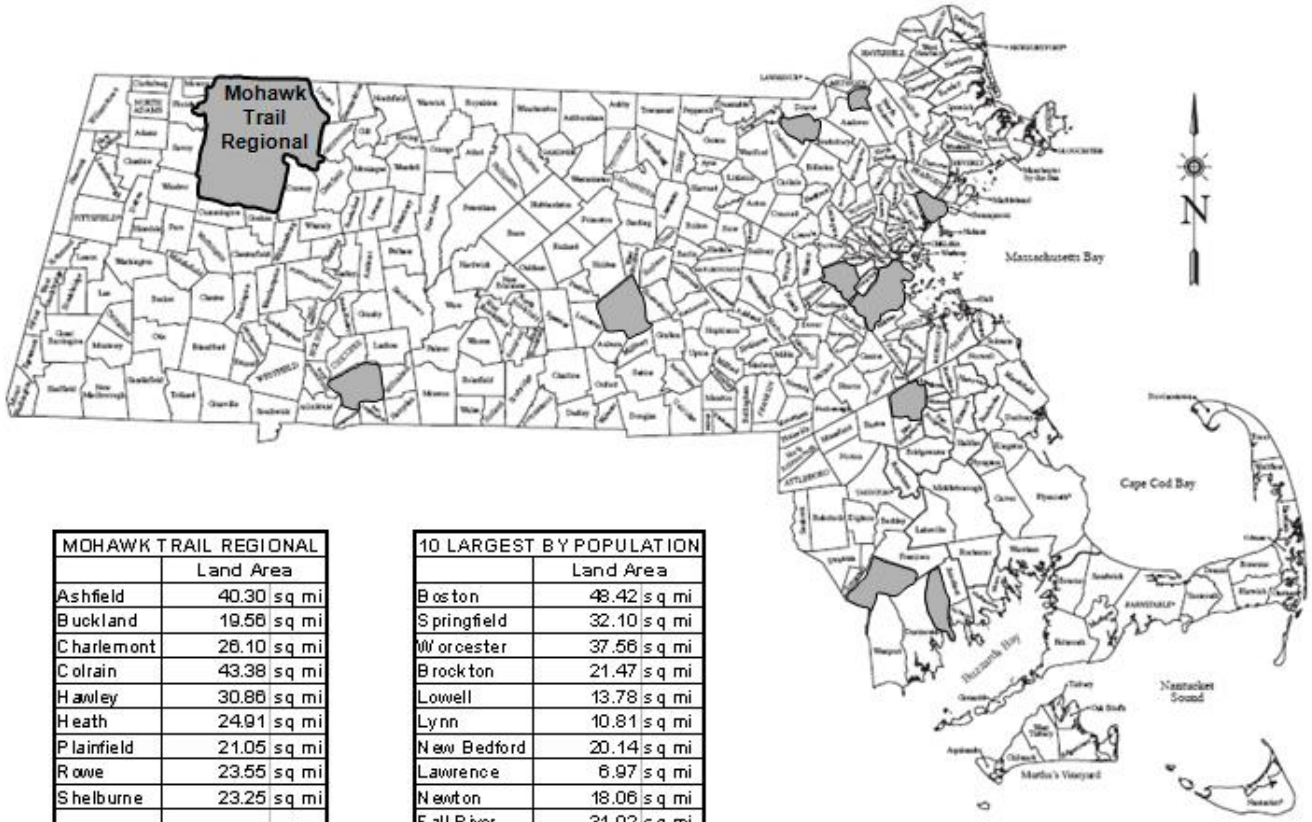
	Mohawk Trail			State		
Data Definitions	2016	2017	2018	2016*	2017	2018
Number of schools	*5*	*5*	*4*			
All students	*1,005*	*965*	*925*		*953,748*	*954,034*
All admin/instruc leaders	10.3	13.0	11.2		8,062	8,333
Students:staff	*97:1*	*74:1*	*82:1*		*118:1*	*114:1*
Teachers	68.9	71.7	77.4		72,062	73,379
Students:staff	*14.6 :1*	*13.5 :1*	*11.9 :1*		*13.2 :1*	*13.0 :1*
Instructional support	4.1	3.5	4.9		4,727	4,835
Students:staff	*247:1*	*276:1*	*188:1*		*202:1*	*197:1*
SPED instructional support	3.0	2.8	2.0		1,339	1,453
Students:staff	*335:1*	*345:1*	*463:1*		*712:1*	*656:1*
SPED related staff	11.5	12.8	12.1		4,821	5,067
Students:staff	*87:1*	*75:1*	*77:1*		*198:1*	*188:1*
Medical/health	3.9	3.4	2.6		1,979	2,017
Students:staff	*257:1*	*284:1*	*352:1*		*482:1*	*473:1*
Clerks/secretaries	7.5	13.1	12.1		8,196	8,290
Students:staff	*134:1*	*74:1*	*76:1*		*116:1*	*115:1*

- Teacher staffing ratios similar to state
- Other staffing ratios reflect lack of economy of scale inherent in rural communities

TRANSPORTATION COSTS

- Transportation cost per pupil approximately twice the state average due to large geography and low density

MOHAWK TRAIL REGIONAL SCHOOL DISTRICT
The Largest Geographic School District in Massachusetts



MOHAWK TRAIL REGIONAL	Land Area
Ashfield	40.30 sq mi
Buckland	19.56 sq mi
Charlemont	26.10 sq mi
Colrain	43.38 sq mi
Hawley	30.86 sq mi
Heath	24.91 sq mi
Plainfield	21.05 sq mi
Rowe	23.55 sq mi
Shelburne	23.25 sq mi
TOTAL	252.96 sq mi

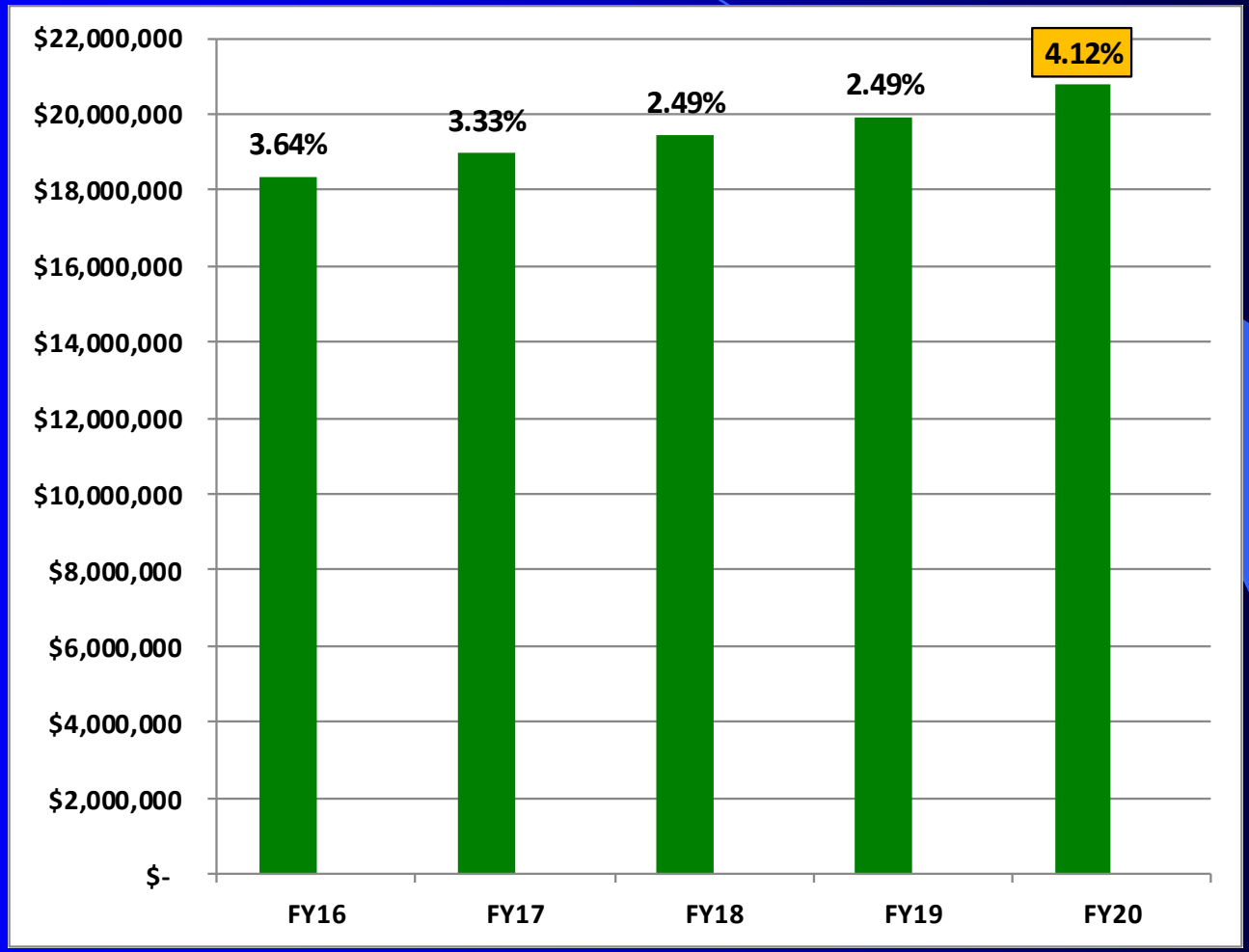
10 LARGEST BY POPULATION	Land Area
Boston	48.42 sq mi
Springfield	32.10 sq mi
Worcester	37.56 sq mi
Brockton	21.47 sq mi
Lowell	13.78 sq mi
Lynn	10.81 sq mi
New Bedford	20.14 sq mi
Lawrence	6.97 sq mi
Newton	18.06 sq mi
Fall River	31.02 sq mi
TOTAL	240.33 sq mi

FY20 BUDGET PROPOSAL

LEVEL SERVICES

MTRSD	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
OPERATING BUDGET (NOT INCLUDING CAPITAL)		
TOTAL OPERATING BUDGET (Operating & Revolving)	$ 19,933,269	$ 20,753,819
NET CHANGE FROM PRIOR YEAR		$ 820,550
PERCENTAGE CHANGE FROM PRIOR YEAR		4.12%

5-YEAR BUDGET HISTORY



- Average annual increase over past 5 years is 3.21%

ACCOUNTING TRANSPARENCY

- FY19 positions budgeted to revolving revenues have been "added" to the budget proposal to increase transparency
- These accounting corrections amount to $421,630 of the proposed FY20 increase but are NOT actual increases

The actual proposed increase is $398,920 or 2.0%

ACCOUNTING TRANSPARENCY

REVOLVING ACCOUNTS	Projected FY19 Ending Balance/ FY20 Beginning Balance	Projected FY20 Revenue	FY20 Total Revenue (Bal + Projected)	Projected FY20 Expenses	Projected FY20 Ending Balance
Athletics (312)	$63,380	$40,000	$103,380	$74,380	$29,000
BSE PK Fees (338)	$29,701	$76,820	$106,521	$106,521	$0
BSE Afterschool Program (339)	$47,646	$71,851	$119,497	$76,844	$42,653
SAN PK Fees (340)	$44,403	$51,723	$96,126	$38,093	$58,033
SAN Afterschool Program (341)	$22,200	$50,000	$72,200	$36,197	$36,003
CCS PK Fees (343)	$16,519	$40,716	$57,235	$41,119	$16,116
CCS Afterschool Program (344)	$27,000	$22,000	$49,000	$48,475	$525
TOTALS	$250,850	$353,110	$603,960	$421,630	$182,330

Adding these accounts to the budget causes an increase of 2.12%

Actual Increase 2.0% + Accounting Increase 2.12% = 4.12%

KEY BUDGET DRIVERS

- **Total Increase: $820,550 (4.12%)**
  - **Positions added during FY19 and carried into FY20 budget proposal: $552,593 (12.24 FTE)**
  - **Key cost drivers in FY20 budget proposal: $709,258 (2.76 FTE)**
  - **Reductions from FY19 budget: ($441,300) (5.17 FTE)**
  - **Increase of 9.93 FTE compared to FY19 approved but a decrease of 2.31 FTE compared to FY19 actual**

$421,630 of these expenses are due to accounting change

POSITIONS ADDED DURING FY19

ADDED DURING FY19 AND CONTINUED INTO FY20				
BUILDING	POSITION	FTE	FY19 SALARY	FY20 BUDGET PROPOSED
MOHAWK MS-HS				
	Math Teacher	1.00	$ 43,421	$45,009
	Paraprofessional (SPED)	1.00	$ 24,948	$24,948
BSE				
	Assistant Principal	1.00	$ 79,000	$80,975
	Psychologist (SPED)	0.60	$ 43,163	$44,129
	Paraprofessional (SPED)	1.00	$ 20,072	$20,072
	Paraprofessional (SPED)	1.00	$ 18,702	$18,702
SANDERSON				
	Psychologist (SPED)	0.40	$ 32,164	$33,136
COLRAIN				
	Service Learning Coordinator	1.00	$ 48,246	$55,226
	Speech and Language Pathologist (SPED)	0.40	$ 17,368	$18,004
	After School Program	0.50	$ 15,185	$15,565
DISTRICT WIDE				
	Inclusion Specialist (SPED)	1.00	$ 56,518	$58,145
	Communications Specialist	1.00	$ 50,000	$51,250
	Board Certified Behavioral Analyst	0.80	$ 9,707	$36,764
	After School Director	1.00	$ 40,000	$41,000
	After School Staff	0.54	$ 9,434	$9,670
SUB-TOTALS		12.24	$ 507,928	$552,593

KEY COST DRIVERS IN FY20 PROPOSAL

KEY EXPENSE DRIVERS IN FY20 PROPOSAL			
	EXPENSE/POSITION	FTE	FY20 BUDGET CHANGES
BENEFITS	Health Insurance		$226,922
OUT OF DISTRICT SPED TUITIONS	Tuitions Out of District		$138,946
MOHAWK MS-HS	Vice Principal	1.00	$90,000
NEW MATH CURRIC	Math Coach (K-12)	0.80	$39,510
	Textbooks-Materials (K-5)		$30,000
TRANSPORTATION	New 5-Year Contract		$22,845
MOHAWK MS-HS	Behavioral Specialist (SPED)	0.20	$9,998
GRANTS	Loss of Pre-K Grant Funding	0.76	$48,122
AUDIT SERVICES	Contract Increase		$5,000
COPIERS	Under-budgeted in FY19 paper supply line		$3,400
FACILITIES	Various accounts were under-budgeted in FY19		$40,897
MISCELLANY	Incremental expense increases under $2,000 throughout budget lines		$53,617
SUB-TOTALS		2.76	$709,258

REDUCTIONS FROM FY19

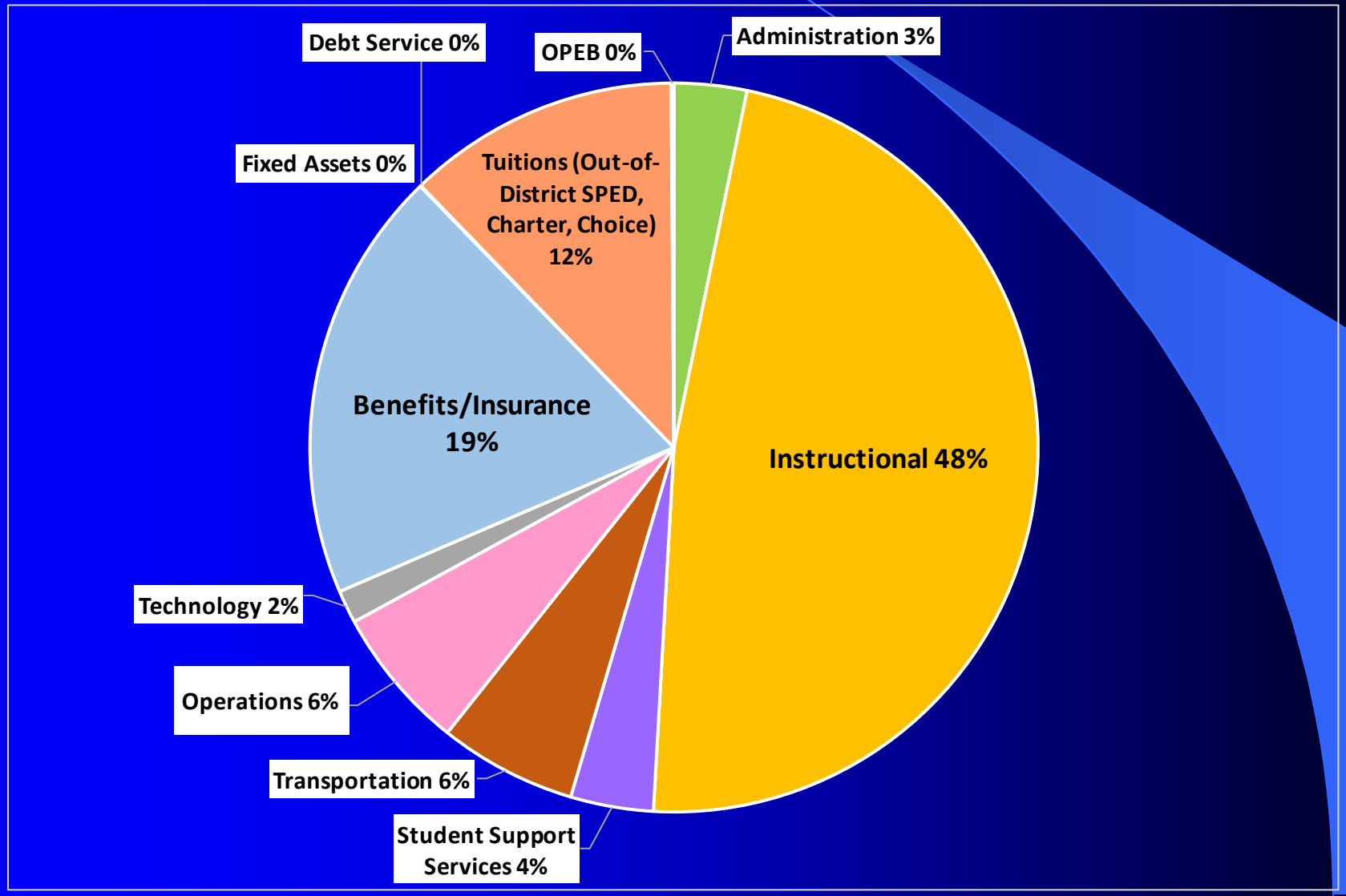
REDUCTIONS FROM FY19 BUDGET			
BUILDING	POSITION	FTE	FY20 BUDGET CHANGES
TECHNOLOGY	Purchased 475 Chromebooks with Rural Aid		($82,116)
MOHAWK MS-HS	1.0 ELA-World Language-Art Teacher retirement not being replaced	(1.00)	($81,660)
	1.0 Library support paraprofessional reduced	(1.00)	($29,619)
	1.0 Co-Principal	(1.00)	($113,625)
	Combining (2) Speech Pathologist positions into (1); 0.4 FTE reduction	(0.40)	($24,890)
BSE	A 1.0 FTE teaching position no longer needed	(1.00)	($46,471)
CAFETERIA	Budgeting $0 because revolving accounts are healthy/ staff restructuring		($41,200)
NURSING	Staff restructuring	(0.67)	($17,749)
CENTRAL OFFICE	Business Office restructuring	(0.10)	($3,970)
SUB-TOTALS		(5.17)	($441,300)

FY20 BUDGET BY CATEGORY

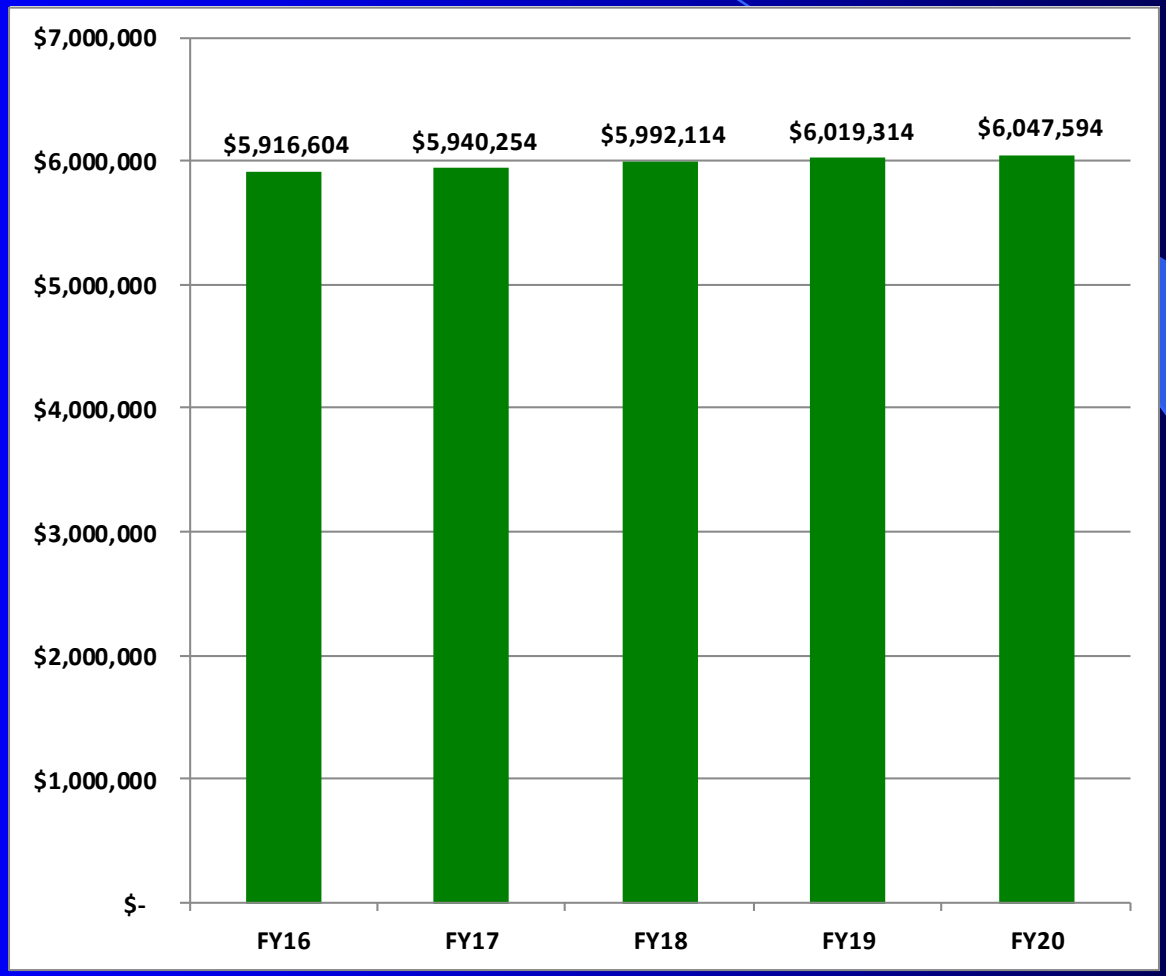
	FY 19 APPROVED	FY 20 PROPOSED	$ CHANGE	% CHANGE
Administration	$660,676	$668,959	$8,283	1.25%
Instructional	$9,397,909	$9,894,830	$496,921	5.29%
Student Support Services	$580,596	$763,783	$183,187	31.55%
Transportation	$1,241,683	$1,268,970	$27,287	2.20%
Operations	$1,323,046	$1,321,844	($1,202)	-0.09%
Technology	$305,271	$305,271	$0	0.00%
Benefits/Insurance	$3,942,742	$3,982,568	$39,826	1.01%
Fixed Assets	$85,665	$6,879	($78,786)	-91.97%
Debt Service	$750	$750	$0	0.00%
Tuitions (Out-of-District SPED, Charter, Choice)	$2,369,931	$2,514,965	$145,034	6.12%
OPEB	$25,000	$25,000	$0	0.00%
TOTAL OPERATING EXPENSES	$19,933,269	$20,753,819	$820,550	4.12%

- Added 7.39 FTE to direct instructional services
- Student Support Services increased due to accounting change

FY20 BUDGET BY CATEGORY



CHAPTER 70 HISTORY



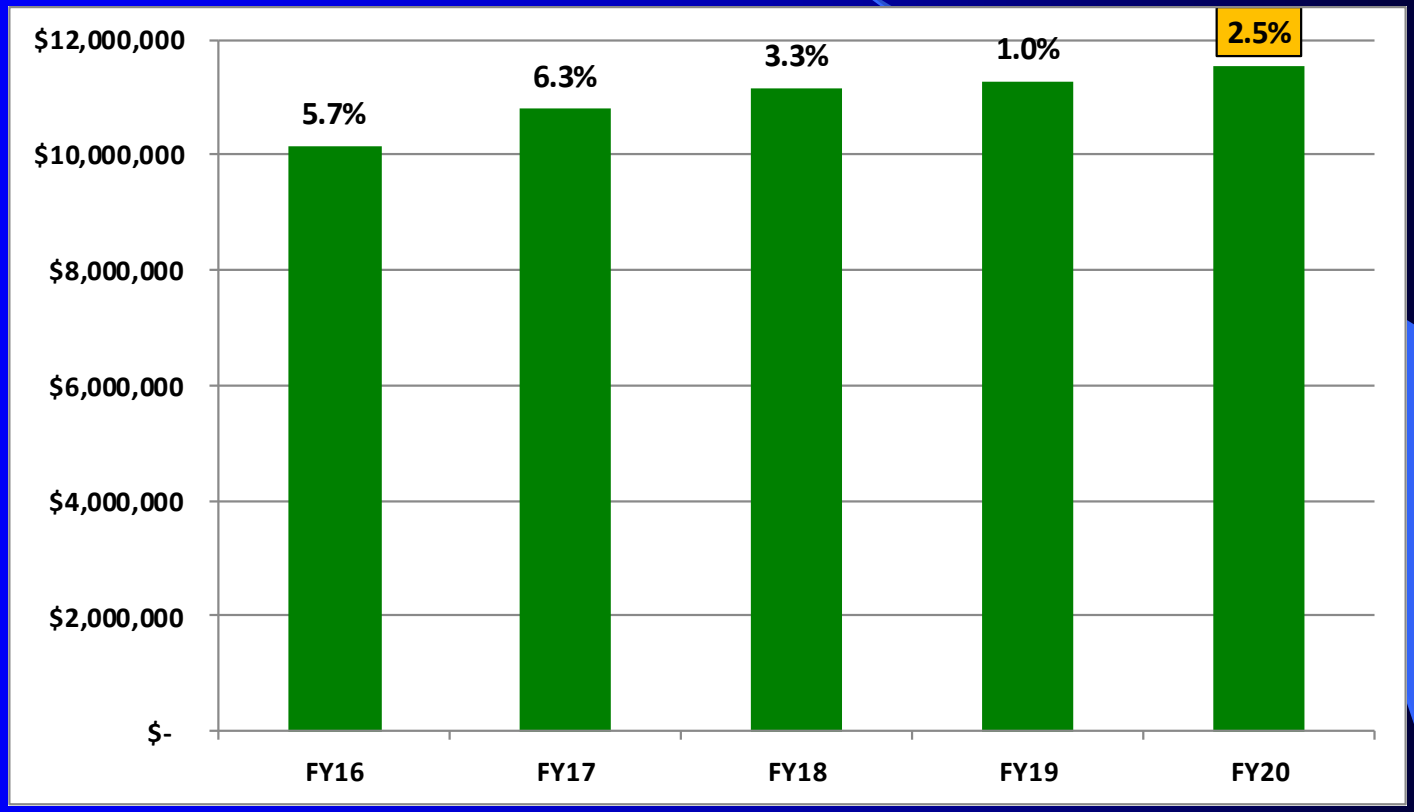
- Average annual increase over past 5 years is 0.4%

TOWN ASSESSMENT

MTRSD	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
TOTAL TOWNS OPERATING ASSESSMENT	$ 11,273,594	$ 11,555,550
NET CHANGE FROM PRIOR YEAR		$ 281,956
PERCENTAGE CHANGE FROM PRIOR YEAR		2.50%

- Average annual increase over past 5 years is 3.8%

ASSESSMENT HISTORY



- Average annual increase over past 5 years is 3.8%

SOURCES AND USES

	FY19 APPROVED	FY20 PROPOSED	$ CHANGE	% CHANGE	% OF BUDGET
SOURCES OF REVENUE					
Total District Town Assessments	$11,273,594	$11,555,014	$281,420	2.5%	55.7%
Ch. 70 State Education Aid	$6,019,314	$6,047,594	$28,280	0.5%	29.1%
General Revolving Accounts	$835,361	$1,706,861	$871,500	104.3%	8.2%
Ch. 71 State Transportation Reimbursement	$640,000	$628,323	($11,677)	-1.8%	3.0%
Tuition Income (Rowe)	$350,000	$360,000	$10,000	2.9%	1.7%
Appropriated E&D (Savings)	$240,000	$125,000	($115,000)	-47.9%	0.6%
Transportation Revolving	$350,000	$174,881	($175,119)	-50.0%	0.8%
Charter	$115,000	$46,146	($68,854)	-59.9%	0.2%
Medicaid	$100,000	$100,000	$0	0.0%	0.5%
Interest	$10,000	$10,000	$0	0.0%	0.0%
TOTAL REVENUE	$19,933,269	$20,753,819	$820,550	4.1%	100.0%
USES OF FUNDS by CATEGORY					
Administration	$660,676	$668,959	$8,283	1.3%	3.2%
Instructional	$9,397,909	$9,894,830	$496,921	5.3%	47.7%
Student Support Services	$580,596	$763,783	$183,187	31.6%	3.7%
Transportation	$1,241,683	$1,268,970	$27,287	2.2%	6.1%
Operations	$1,323,046	$1,321,844	($1,202)	-0.1%	6.4%
Technology	$305,271	$305,271	$0	0.0%	1.5%
Benefits/Insurance	$3,942,742	$3,982,568	$39,826	1.0%	19.2%
Capital	$85,665	$6,879	($78,786)	-92.0%	0.0%
Debt Service	$750	$750	$0	0.0%	0.0%
Tuitions (Out-of-District SPED, Charter, Choice)	$2,369,931	$2,514,965	$145,034	6.1%	12.1%
OPEB	$25,000	$25,000	$0	0.0%	0.1%
TOTAL OPERATING EXPENSES	$19,933,269	$20,753,819	$820,550	4.1%	100.0%

- **Note: FY19 bump in transportation revolving ($350K) resulted in significant increase in transportation assessment for all towns in FY20**

REVOLVING ACCOUNTS

REVOLVING ACCOUNTS	Projected FY19 Ending Balance/ FY20 Beginning Balance	Projected FY20 Revenue	FY20 Total Revenue (Bal + Projected)	Projected FY20 Expenses	Projected FY20 Ending Balance
E&D (100)	$ 679,242	$ -	$ 679,242	$ 125,000	$ 554,242
School Choice (305)	$ 896,979	$ 651,439	$ 1,548,418	$ 848,000	$ 700,418
Circuit Breaker (381)	$ 172,997	$ 264,234	$ 437,231	$ 437,231	$ -
Transportation (615)	$ 174,881	$ -	$ 174,881	$ 174,881	$ -
Athletics (312)	$ 63,380	$ 40,000	$ 103,380	$ 74,380	$ 29,000
BSE PK Fees (338)	$ 29,701	$ 76,820	$ 106,521	$ 106,521	$ 0
BSE Afterschool Program (339)	$ 47,646	$ 71,851	$ 119,497	$ 76,844	$ 42,653
SAN PK Fees (340)	$ 44,403	$ 51,723	$ 96,126	$ 38,093	$ 58,033
SAN Afterschool Program (341)	$ 22,200	$ 50,000	$ 72,200	$ 36,197	$ 36,003
CCS PK Fees (343)	$ 16,519	$ 40,716	$ 57,235	$ 41,119	$ 16,116
CCS Afterschool Program (344)	$ 27,000	$ 22,000	$ 49,000	$ 48,475	$ 525
TOTALS	$ 2,174,949	$ 1,268,783	$ 3,443,732	$ 2,006,742	$ 1,436,990

TOWN ASSESSMENT - ASHFIELD

ASHFIELD	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
MINIMUM CONTRIBUTION	$1,368,817	$1,450,392
OPERATING ASSESSMENT PERCENTAGE	18.53%	18.44%
ABOVE MINIMUM CONTRIBUTION	$832,021	$844,257
TRANSPORTATION ASSESSMENT	$73,907	$111,513
TOTAL OPERATING ASSESSMENT	$2,274,745	$2,406,162
NET CHANGE FROM PRIOR YEAR	$38,306	$131,417
PERCENTAGE CHANGE FROM PRIOR YEAR	1.71%	5.78%
CAPITAL ASSESSMENT	$63,455	$62,099
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$3,868	($1,356)
PERCENTAGE CHANGE FROM PRIOR YEAR	6.49%	-2.14%
TOTAL ASSESSMENT	$2,338,200	$2,468,261
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$42,174	$130,061
PERCENTAGE CHANGE FROM PRIOR YEAR	1.84%	5.56%

REQUIRED CONTRIBUTION - ASHFIELD

ASHFIELD	Mohawk Trail Regional	Voc-Tech	Totals
FY20 Foundation Enrollment	172	7	179
FY20 Foundation Budget	$ 1,945,633	$100,603	$ 2,046,236
Each school district's share of municipality's combined FY20 foundation	95.08%	4.92%	100.00%
FY20 Required Contribution	$ 1,450,392	$ 74,995	$ 1,525,387
FY20 Per Pupil Required Contribution	$ 8,433	$ 10,714	
FY19 Foundation Enrollment	180	15	195
FY19 Foundation Budget	$ 1,962,385	$233,471	$ 2,195,856
Each school district's share of municipality's combined FY19 foundation	89.37%	10.63%	100.00%
FY19 Required Contribution	$ 1,368,817	$162,853	$ 1,531,670
FY19 Per Pupil Required Contribution	$ 7,605	$ 10,857	
$ Change in Required Contribution	$ 81,575	$ (87,858)	$ (6,283)
% Change in Required Contribution	5.96%	-53.95%	-0.41%

TOWN ASSESSMENT - BUCKLAND

BUCKLAND	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
MINIMUM CONTRIBUTION	$1,271,783	$1,233,052
OPERATING ASSESSMENT PERCENTAGE	20.93%	21.85%
ABOVE MINIMUM CONTRIBUTION	$939,784	$1,000,381
TRANSPORTATION ASSESSMENT	$83,480	$132,134
TOTAL OPERATING ASSESSMENT	$2,295,046	$2,365,567
NET CHANGE FROM PRIOR YEAR	$97,829	$70,520
PERCENTAGE CHANGE FROM PRIOR YEAR	4.45%	3.07%
CAPITAL ASSESSMENT	$80,802	$79,160
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$4,088	($1,642)
PERCENTAGE CHANGE FROM PRIOR YEAR	5.33%	-2.03%
TOTAL ASSESSMENT	$2,375,848	$2,444,727
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$101,917	$68,878
PERCENTAGE CHANGE FROM PRIOR YEAR	4.48%	2.90%

REQUIRED CONTRIBUTION – BUCKLAND

BUCKLAND	Mohawk Trail Regional	Franklin Tech	Other Voc-Tech	Totals
FY20 Foundation Enrollment	200	8	2	210
FY20 Foundation Budget	2,256,934	$ 140,236	$ 28,744	$ 2,425,914
Each school district's share of municipality's combined FY20 foundation	93.03%	5.78%	1.18%	100.00%
FY20 Required Contribution	1,233,052	$ 76,617	$ 15,704	$ 1,325,373
FY20 Per Pupil Required Contribution	$ 6,165	$ 9,577	$ 7,852	
FY19 Foundation Enrollment	186	7	2	195
FY19 Foundation Budget	$ 2,037,041	$ 118,088	$ 27,625	$ 2,182,754
Each school district's share of municipality's combined FY19 foundation	93.32%	5.41%	1.27%	100.00%
FY19 Required Contribution	$ 1,271,783	$ 73,726	$ 17,247	$ 1,362,756
FY19 Per Pupil Required Contribution	$ 6,838	$ 10,532	$ 8,624	
$ Change in Required Contribution	$ (38,731)	$ 2,891	$ (1,543)	$ (37,383)
% Change in Required Contribution	-3.05%	3.92%	-8.95%	-2.74%

TOWN ASSESSMENT - CHARLEMONT

CHARLEMONT	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
MINIMUM CONTRIBUTION	$329,965	$329,782
OPERATING ASSESSMENT PERCENTAGE	8.58%	7.82%
ABOVE MINIMUM CONTRIBUTION	$385,253	$358,031
TRANSPORTATION ASSESSMENT	$34,222	$47,290
TOTAL OPERATING ASSESSMENT	$749,439	$735,103
NET CHANGE FROM PRIOR YEAR	($91,486)	($14,336)
PERCENTAGE CHANGE FROM PRIOR YEAR	-10.88%	-1.91%
CAPITAL ASSESSMENT	$28,401	$27,792
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$2,404	($609)
PERCENTAGE CHANGE FROM PRIOR YEAR	9.25%	-2.14%
TOTAL ASSESSMENT	$777,840	$762,895
NET ASSESSMENT CHANGE FROM PRIOR YEAR	($89,082)	($14,945)
PERCENTAGE CHANGE FROM PRIOR YEAR	-10.28%	-1.92%

REQUIRED CONTRIBUTION – CHARLEMONT

CHARLEMONT	Mohawk Trail Regional	Hawlemont	Voc-Tech	Totals
FY20 Foundation Enrollment	62	76	12	150
FY20 Foundation Budget	$ 700,428	$ 955,700	$199,629	$1,855,757
Each school district's share of municipality's combined FY20 foundation	37.74%	51.50%	10.76%	100.00%
FY20 Required Contribution	$ 329,782	$ 449,972	$ 93,991	$ 873,745
FY20 Per Pupil Required Contribution	$ 5,319	$ 5,921	$ 7,833	
FY19 Foundation Enrollment	60	79	11	150
FY19 Foundation Budget	$ 650,573	$1,002,935	$178,221	$1,831,729
Each school district's share of municipality's combined FY19 foundation	35.52%	54.75%	9.73%	100.00%
FY19 Required Contribution	$ 329,965	$ 508,679	$ 90,392	$ 929,036
FY19 Per Pupil Required Contribution	$ 5,499	$ 6,439	$ 8,217	
$ Change in Required Contribution	$ (183)	$ (58,707)	$ 3,599	$ (55,291)
% Change in Required Contribution	-0.06%	-11.5%	3.98%	-5.95%

TOWN ASSESSMENT - COLRAIN

COLRAIN	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
MINIMUM CONTRIBUTION	$1,101,424	$1,008,821
OPERATING ASSESSMENT PERCENTAGE	18.20%	17.56%
ABOVE MINIMUM CONTRIBUTION	$817,203	$803,967
TRANSPORTATION ASSESSMENT	$72,591	$106,191
TOTAL OPERATING ASSESSMENT	$1,991,218	$1,918,979
NET CHANGE FROM PRIOR YEAR	$65,732	($72,239)
PERCENTAGE CHANGE FROM PRIOR YEAR	3.41%	-3.63%
CAPITAL ASSESSMENT	$60,103	$58,946
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$7,046	($1,157)
PERCENTAGE CHANGE FROM PRIOR YEAR	13.28%	-1.93%
TOTAL ASSESSMENT	$2,051,321	$1,977,925
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$72,778	($73,396)
PERCENTAGE CHANGE FROM PRIOR YEAR	3.68%	-3.58%

REQUIRED CONTRIBUTION – COLRAIN

COLRAIN	Mohawk Trail Regional	Franklin Tech	Totals
FY20 Foundation Enrollment	161	23	184
FY20 Foundation Budget	$ 1,823,336	$ 403,180	$2,226,516
Each school district's share of municipality's combined FY20 foundation	81.89%	18.11%	100.00%
FY20 Required Contribution	$ 1,008,821	$ 223,072	$1,231,893
FY20 Per Pupil Required Contribution	$ 6,266	$ 9,699	
FY19 Foundation Enrollment	166	17	183
FY19 Foundation Budget	$ 1,813,073	$ 286,785	$2,099,858
Each school district's share of municipality's combined FY19 foundation	86.34%	13.66%	100.00%
FY19 Required Contribution	$ 1,101,424	$ 174,219	$1,275,643
FY19 Per Pupil Required Contribution	$ 6,635	$ 10,248	
$ Change in Required Contribution	$ (92,603)	$ 48,853	$ (43,750)
% Change in Required Contribution	-8.41%	28.04%	-3.43%

TOWN ASSESSMENT - HAWLEY

HAWLEY	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
MINIMUM CONTRIBUTION	$103,896	$116,483
OPERATING ASSESSMENT PERCENTAGE	1.48%	1.48%
ABOVE MINIMUM CONTRIBUTION	$66,454	$67,760
TRANSPORTATION ASSESSMENT	$5,903	$8,950
TOTAL OPERATING ASSESSMENT	$176,253	$193,193
NET CHANGE FROM PRIOR YEAR	$7,005	$16,940
PERCENTAGE CHANGE FROM PRIOR YEAR	4.14%	9.61%
CAPITAL ASSESSMENT	$5,161	$5,051
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$608	($110)
PERCENTAGE CHANGE FROM PRIOR YEAR	13.35%	-2.13%
TOTAL ASSESSMENT	$181,414	$198,244
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$7,613	$16,830
PERCENTAGE CHANGE FROM PRIOR YEAR	4.38%	9.28%

REQUIRED CONTRIBUTION – HAWLEY

HAWLEY	Mohawk Trail Regional	Hawlemont	Voc-Tech	Totals
FY20 Foundation Enrollment	16	17	0	33
FY20 Foundation Budget	$ 177,886	$ 209,788		$387,674
Each school district's share of municipality's combined FY20 foundation	45.89%	54.11%		100.00%
FY20 Required Contribution	$ 116,483	$ 137,372		$253,855
FY20 Per Pupil Required Contribution	$ 7,280	$ 8,081		
FY19 Foundation Enrollment	13	16	1	30
FY19 Foundation Budget	$ 138,647	$ 202,975	$ 13,813	$355,435
Each school district's share of municipality's combined FY19 foundation	39.01%	57.11%	3.89%	100.00%
FY19 Required Contribution	$ 103,896	$ 152,101	$ 10,350	$266,347
FY19 Per Pupil Required Contribution	$ 7,992	$ 9,506	$ 10,350	
$ Change in Required Contribution	$ 12,587	$ (14,729)	$(10,350)	$ (12,492)
% Change in Required Contribution	12.11%	-9.7%	-100.00%	-4.69%

TOWN ASSESSMENT - HEATH

HEATH	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
MINIMUM CONTRIBUTION	$376,931	$388,629
OPERATING ASSESSMENT PERCENTAGE	8.96%	9.06%
ABOVE MINIMUM CONTRIBUTION	$402,315	$414,803
TRANSPORTATION ASSESSMENT	$35,737	$54,789
TOTAL OPERATING ASSESSMENT	$814,984	$858,221
NET CHANGE FROM PRIOR YEAR	($668)	$43,237
PERCENTAGE CHANGE FROM PRIOR YEAR	-0.08%	5.31%
CAPITAL ASSESSMENT	$27,542	$26,951
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$1,182	($591)
PERCENTAGE CHANGE FROM PRIOR YEAR	4.48%	-2.15%
TOTAL ASSESSMENT	$842,526	$885,172
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$514	$42,646
PERCENTAGE CHANGE FROM PRIOR YEAR	0.06%	5.06%

REQUIRED CONTRIBUTION – HEATH

HEATH	Mohawk Trail Regional	Franklin Tech	Totals
FY20 Foundation Enrollment	86	9	95
FY20 Foundation Budget	$ 967,257	$ 157,766	$1,125,023
Each school district's share of municipality's combined FY20 foundation	85.98%	14.02%	100.00%
FY20 Required Contribution	$ 388,629	$ 63,388	$ 452,017
FY20 Per Pupil Required Contribution	$ 4,519	$ 7,043	
FY19 Foundation Enrollment	74	13	87
FY19 Foundation Budget	$ 810,550	$ 219,306	$1,029,856
Each school district's share of municipality's combined FY19 foundation	78.71%	21.29%	100.00%
FY19 Required Contribution	$ 376,931	$ 101,984	$ 478,915
FY19 Per Pupil Required Contribution	$ 5,094	$ 7,845	
$ Change in Required Contribution	$ 11,698	$ (38,596)	$ (26,898)
% Change in Required Contribution	3.10%	-37.85%	-5.62%

TOWN ASSESSMENT - PLAINFIELD

PLAINFIELD	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
MINIMUM CONTRIBUTION	$485,292	$509,020
OPERATING ASSESSMENT PERCENTAGE	5.47%	5.79%
ABOVE MINIMUM CONTRIBUTION	$245,610	$265,089
TRANSPORTATION ASSESSMENT	$21,817	$35,014
TOTAL OPERATING ASSESSMENT	$752,719	$809,123
NET CHANGE FROM PRIOR YEAR	$33,534	$56,404
PERCENTAGE CHANGE FROM PRIOR YEAR	4.66%	7.49%
CAPITAL ASSESSMENT	$20,596	$20,163
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$1,286	($433)
PERCENTAGE CHANGE FROM PRIOR YEAR	6.66%	-2.10%
TOTAL ASSESSMENT	$773,315	$829,286
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$34,820	$55,971
PERCENTAGE CHANGE FROM PRIOR YEAR	4.72%	7.24%

REQUIRED CONTRIBUTION – PLAINFIELD

PLAINFIELD	Mohawk Trail Regional	Voc-Tech	Totals
FY20 Foundation Enrollment	67	2	69
FY20 Foundation Budget	$ 756,017	$ 28,744	$ 784,761
Each school district's share of municipality's combined FY20 foundation	96.34%	3.66%	100.00%
FY20 Required Contribution	$ 509,020	$ 19,353	$ 528,373
FY20 Per Pupil Required Contribution	$ 7,597	$ 9,677	
FY19 Foundation Enrollment	56	2	58
FY19 Foundation Budget	$ 607,913	$ 27,625	$ 635,538
Each school district's share of municipality's combined FY19 foundation	95.65%	4.35%	100.00%
FY19 Required Contribution	$ 485,292	$ 22,053	$ 507,345
FY19 Per Pupil Required Contribution	$ 8,666	$ 11,027	
$ Change in Required Contribution	$ 23,728	$ (2,700)	$ 21,028
% Change in Required Contribution	4.89%	-12.24%	4.14%

TOWN ASSESSMENT - SHELBURNE

SHELBURNE	FY19 APPROVED BUDGET	FY20 PROPOSED BUDGET
MINIMUM CONTRIBUTION	$1,346,507	$1,335,701
OPERATING ASSESSMENT PERCENTAGE	17.85%	18.00%
ABOVE MINIMUM CONTRIBUTION	$801,488	$824,112
TRANSPORTATION ASSESSMENT	$71,195	$108,852
TOTAL OPERATING ASSESSMENT	$2,219,190	$2,268,665
NET CHANGE FROM PRIOR YEAR	($37,679)	$49,475
PERCENTAGE CHANGE FROM PRIOR YEAR	-1.67%	2.23%
CAPITAL ASSESSMENT	$75,135	$73,611
NET ASSESSMENT CHANGE FROM PRIOR YEAR	$3,801	($1,524)
PERCENTAGE CHANGE FROM PRIOR YEAR	5.33%	-2.03%
TOTAL ASSESSMENT	$2,294,325	$2,342,276
NET ASSESSMENT CHANGE FROM PRIOR YEAR	($33,878)	$47,951
PERCENTAGE CHANGE FROM PRIOR YEAR	-1.46%	2.09%

REQUIRED CONTRIBUTION – SHELBURNE

SHELBURNE	Mohawk Trail Regional	Franklin Tech	Other Voc-Tech	Totals
FY20 Foundation Enrollment	166	7	1	174
FY20 Foundation Budget	$ 1,878,925	$ 122,707	$ 14,372	$2,016,004
Each school district's share of municipality's combined FY20 foundation	93.20%	6.09%	0.71%	100.00%
FY20 Required Contribution	$ 1,335,701	$ 87,231	$ 10,217	$1,433,149
FY20 Per Pupil Required Contribution	$ 8,046	$ 12,462	$ 10,217	
FY19 Foundation Enrollment	159	6	1	166
FY19 Foundation Budget	$ 1,738,417	$ 101,218	$ 13,813	$1,853,448
Each school district's share of municipality's combined FY19 foundation	93.79%	5.46%	0.75%	100.00%
FY19 Required Contribution	$ 1,346,507	$ 78,400	$ 10,699	$1,435,606
FY19 Per Pupil Required Contribution	$ 8,469	$ 13,067	$ 10,699	
$ Change in Required Contribution	$ (10,806)	$ 8,831	$ (482)	$ (2,457)
% Change in Required Contribution	-0.80%	11.26%	-4.51%	-0.17%

QUESTIONS & DISCUSSION

Presented by:
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Superintendent of Schools
Mohawk Trail Regional School District
February 13, 2019